

# SAINT JULIA PARISH WESTON – LINCOLN

## Parish Financial Report & Budget 2022-2023

### INCOME:

				2023 Budget
<b>Offertory Collection:</b>				
2019: \$308,085	2020: \$261,992	2021: \$223,540	2022: \$296,615	(297,000)
<b>Online Giving:</b>				
2019: \$133,336	2020: 144,594	2021: \$159,667	2022: \$160,195	(161,000)
<b>Parish Grand Annual Appeal:</b>				
2019: \$239,365	2020: \$278,651	2021: \$263,901	2022: \$123,828	(250,000)
<b>RCAB Catholic Appeal Shared Rebate:</b>				
2019: \$42,772	2020: \$38,077	2021: \$16,438	2022: \$22,680	(19,200)
<b>Religious Education:</b>				
2019: \$35,756	2020: \$18,106	2021: \$20,702	2022: \$20,772	(25,000)
<b>Gifts to the Parish:</b>				
2019: \$63,241	2020: \$2,750	2021: \$82,340	2022: \$526,010*	(25,000)
<b>Other – Bequests – Grants:</b>				
2019: \$127,217	2020: \$45,743	2021: \$53,688	2022: \$148,132**	(65,000)
<b><u>TOTAL INCOME:</u></b>				
2019: \$949,772	2020: \$789,913	2021: \$820,266	2022: \$1,298,232	(842,200)

Notes: 2022 \*One Major Donor, primary goal of capital projects

\*\*\$86,000 Debt Forgiveness of PPP Loan recorded FY 2022

***Looking at trends, we see a decline in Regular Parish Income since prior to the Pandemic. The Parish Offertory and Online Giving are insufficient to meet the ordinary financial demands of maintaining our Churches and Facilities, providing salaries and benefits to our Staff, while supporting the many ministries of our Parish. The Grand Annual Appeal is an essential part of our Parish's financial footing. The 2022 Appeal was muted and underperformed. With a strong 2023 response to the Parish Grand Annual Appeal, we can meet our budget and continue to grow in our mission of worship and service in Christ.***

*Parish expenses were carefully tied to decreased income levels in order to avoid financial shortfalls during the pandemic. The Parish is now, again, fully staffed and our Churches and facilities are used extensively throughout the week. Since fully re-opening and engaging in onsite programs and activities, expenses are necessarily rising. An increase in contributions for 2023 will keep the Parish from experiencing a 2023 Fiscal Year Budget Deficit.*

EXPENSES:				2023 Budget
<b>Salaries and Benefits:</b>				
2019: \$403,380	2020: \$373,698	2021: \$275,053	2022: \$325,719	(370,000)
<b>Clergy Stipends &amp; Benefits:</b>				
2019: \$70,952	2020: \$72,517	2021: \$65,630	2022: \$67,120	(70,000)
<b>Utilities, Water &amp; Sewer:</b>				
2019: \$79,187	2020: \$73,391	2021: \$62,510	2022: \$82,502	(90,000)
<b>Maintenance:</b>				
2019: \$115,283	2020: \$82,337	2021: \$74,302	2022: \$98,670	(99,000)
<b>Central Ministry Tithe:</b>				
2019: \$71,954	2020: \$72,193	2021: \$69,991	2022: \$58,570	(73,000)
<b>Property Insurance and Liability:</b>				
2019: \$35,362	2020: \$36,589	2021: \$45,228	2022: \$44,179	(45,000)
<b>Ministry and Mass Expenses:</b>				
2019: \$40,120	2020: \$22,311	2021: \$8,262	2022: \$14,399	(14,500)
<b>Acquisition / Improvement of Equipment &amp; Buildings:</b>				
2019: \$30,646	2020: \$6,449	2021: \$0	2022: \$19,456	(20,000)
<b>All Other:</b>				
2019: \$84,824	2020: \$73,023	2021: \$68,582	2022: \$66,621	(75,000)
<b><u>TOTAL EXPENSES:</u></b>				
2019: \$931,708	2020: \$812,508	2021: \$669,558	2022: \$777,236	(856,500)
				<u>2023 Budgeted Deficit: (-14,300)</u>

**Saint Julia Parish Finance Council:**

Fr. Mark Mahoney, Jane Donnelly, Terry Murphy, John Ohl, Karen Boyce, Tom O'Neill: Business Manager